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Regal International Group

REGAL INTERNATIONAL GROUP LTD.

Company Registration No.: 200508585R

www.regalinternational.com.sg

CLARIFICATION ANNOUNCEMENT

CIMB Bank Berhad, Singapore branch was the financial adviser to the Company for the acquisition of the entire issued and paid up share capital of Regal International Holdings Pte. Ltd. (the "Financial Adviser"). The Financial Adviser (i) assumes no responsibility for; and (ii) does not endorse, the contents of this announcement (or any matter contemplated herein).

The Board of Directors of Regal International Group Ltd. (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the announcement released to the Singapore Exchange Securities Trading Limited on 25 August 2015 ("**Announcement**").

The Board wishes to clarify that the existing Development Rights Agreement relating to the land situated near Sibiyu Road, Bintulu, Sarawak, Malaysia comprised a total area of 1.426 hectares instead of 1,426 hectares.

Save as disclosed above, all other information contained in the Announcement remains unchanged.

By Order of the Board

Su Chung Jye
Executive Chairman and Chief Executive Officer
20 January 2016