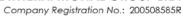
REGAL INTERNATIONAL GROUP LTD.





www.regalinternational.com.sg

CHANGE OF REGISTERED OFFICE

CIMB Bank Berhad, Singapore branch was the financial adviser to the Company for the acquisition of the entire issued and paid up share capital of Regal International Holdings Pte. Ltd. (the "Financial Adviser"). The Financial Adviser (i) assumes no responsibility for; and (ii) does not endorse, the contents of this announcement (or any matter contemplated herein).

The Board of Directors of Regal International Group Ltd. (the "Company") wishes to announce that with effect from 31 July 2015, the Company's registered office address will be changed to:-

45 North Canal Road #04-01, Singapore 059301.

The new telephone and fax numbers of the Company are as follows;-

Telephone : 6532 3383 Fax : 6532 4484

The company website and email address remain as www.regalinternational.com.sg and info@regalinternational.com.sg respectively.

By Order of the Board

Su Chung Jye Executive Chairman and Chief Executive Officer 31 July 2015