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Regal International Group

REGAL INTERNATIONAL GROUP LTD.

Company Registration No.: 200508585R

www.regalinternational.com.sg

DEREGISTRATION OF SUBSIDIARY COMPANY – HISAKA (SHANGHAI) CO., LTD.

*CIMB Bank Berhad, Singapore branch was the financial adviser to the Company for the acquisition of the entire issued and paid up share capital of Regal International Holdings Pte. Ltd. (the "**Financial Adviser**"). The Financial Adviser (i) assumes no responsibility for; and (ii) does not endorse, the contents of this announcement (or any matter contemplated herein).*

The Board of Directors of Regal International Group Ltd. ("the Company") wishes to announce the deregistration of Hisaka (Shanghai) Co., Ltd. ("HSCL").

The deregistration of HSCL is not expected to have any material impact on the net tangible assets and earnings per share of the Group or the Company for the financial year ending 31 December 2015.

None of the directors or controlling shareholders or substantial shareholders of the Company has any interest, direct or indirect, in the above transaction.

By Order of the Board

Su Chung Jye
Executive Chairman and Chief Executive Officer
Date: 15 July 2015