
DISSOLUTION OF DORMANT SUBSIDIARY HISAKA AUTOMATION SDN. BHD.

CIMB Bank Berhad, Singapore branch was the financial adviser to the Company for the acquisition of the entire issued and paid up share capital of Regal International Holdings Pte. Ltd. (the "Financial Adviser"). The Financial Adviser (i) assumes no responsibility for; and (ii) does not endorse, the contents of this announcement (or any matter contemplated herein).

The Board of Directors of Regal International Group Ltd. (the "Company") wishes to announce that its dormant subsidiary incorporated in Malaysia, Hisaka Automation Sdn. Bhd., which was placed under members' voluntary liquidation, has been dissolved.

The dissolution of the above subsidiary is not expected to have any material impact on the net tangible assets or earnings per share of the Company for the financial year ending 31 December 2015.

By Order of the Board

Su Chung Jye
Executive Chairman and Chief Executive Officer
27 May 2015