



## CHANGE OF NAME OF SUBSIDIARY AND INTERNAL RESTRUCTURING

CIMB Bank Berhad, Singapore Branch was the financial adviser to the Company for the acquisition of the entire issued and paid up share capital of Regal International Holdings Pte. Ltd. (the "**Financial Adviser**"). The Financial Adviser (i) assumes no responsibility for; and (ii) does not endorse, the contents of this announcement (or any matter contemplated thereunder).

### 1. CHANGE OF NAME OF SUBSIDIARY

The Board of Directors (the "**Board**") of Regal International Group Ltd. (the "**Company**" and together with its subsidiaries, the "**Group**") wishes to announce that iEcopolis (Singapore) Pte. Ltd., its wholly-owned subsidiary incorporated in Singapore, has changed its name to Hisaka International Holdings Pte. Ltd. on 26 January 2015.

### 2. INTERNAL RESTRUCTURING

The Board wishes to also announce that pursuant to an internal restructuring exercise within the Group (the "**Internal Restructuring**"), the Company has entered into sale and purchase agreements to effect the transfer of its direct shareholding interests in the following corporations to Hisaka International Holdings Pte. Ltd.:

Corporation Name	Direct Interest Transferred	Consideration
Singapore Synergy Holdings Pte. Ltd. ("Singapore Synergy")	600,000 shares comprising 33.33% of the share capital of Singapore Synergy	S\$1.00
Hisaka (Singapore) Pte. Ltd. ("Hisaka (Singapore)")	3,500,002 shares comprising 100% of the share capital of Hisaka (Singapore)	S\$1.00
Hisaka Mechatronic (Suzhou) Co Ltd. ("Hisaka Mechatronic(Suzhou)")	USD1,000,000 of the share capital, comprising 100% of the share capital of Hisaka Mechatronic (Suzhou)	S\$1.00
Tech Motion (Shanghai) Co. Ltd. ("Tech Motion (Shanghai)")	CNY1,000,000 of the share capital, comprising 100% of the share capital of Tech Motion (Shanghai)	S\$1.00

The sale and purchase agreements in relation to the abovementioned transfers of shares in Singapore Synergy and Hisaka (Singapore) were completed on 27 January 2015. Following the completion of said transfers, the shares in Singapore Synergy and Hisaka (Singapore) are directly held by Hisaka International Holdings Pte. Ltd. and indirectly held by the Company, and each of Singapore Synergy and Hisaka (Singapore) remains as part of the Group.

The shareholding interests in Hisaka Mechatronic (Suzhou) and Tech Motion (Shanghai), following and subsequent to the completion of the abovementioned transfers thereof will be directly held by Hisaka International Holdings Pte. Ltd. and indirectly held by the Company, and Hisaka Mechatronic (Suzhou) and Tech Motion (Shanghai) will remain as part of the Group. The Company will make such

announcements when there are material updates and/or upon the completion of each of the aforementioned transfers as may be necessary or appropriate.

**3. ADDITIONAL INFORMATION**

- 3.1. The Internal Restructuring is not expected to have any material financial impact on the consolidated net tangible assets per share and consolidated earnings per share of the Company and the Group for the current financial year.
- 3.2. Further announcements in relation to the Internal Restructuring will be made by the Company as and when appropriate.
- 3.3. None of the Directors or controlling shareholders of the Company has any interest in the above transaction, save for their interests arising by way of their shareholdings and/or directorships, as the case may be, in the Company.

By Order of the Board  
**REGAL INTERNATIONAL GROUP LTD.**

Su Chung Jye  
Executive Chairman and Chief Executive Officer  
27 January 2015