

ISSUE 2

REGAL TIMES

JUNE 2017

“ Regal’s trailing 12-month revenue of RM132m is similar to that of other Sarawak developers such as Ibraco Berhad which has a market capitalisation of S\$144m. Conversely, Regal trades at a significantly lower market capitalisation of S\$28.6m. ”

- NRA Capital Research Report, 19 Jun 2017



Tropics Condominium
@Jalan Song, Kuching

INSIDE PAGES



PG 2
Property
Projects
Updates



PG 3
Forward
Strategies



PG 4
Regal
Highlights

Dear shareholders and investors,

Bidding good bye to 2016 and our legacy precision engineering business signifies a brand new start for Regal in 2017.

We will be bringing you updates about the company’s developments on a quarterly basis; showing you first-hand evidences of the company’s efforts in expanding our business and creating sustainable revenue streams.

We hope that Regal Times will be the connecting bridge for better understanding between the company and you, as much as we hope to have your unwavering faith and support as Regal strives to overcome all obstacles in the pursuit of the ultimate financial success.

This issue, we will extract and present to you, the highlights and summary of happenings during the first quarter of 2017, as well as our continued forward strategies in stimulating demands and enhancing property values for sustainable growth. Positive notes at the beginning of a year, we believe, symbolizes good luck for the rest of the year.

The Editor

Corporate Communications Team
Regal International Group Ltd.

COMPLETED IN 2016 & EARLY 2017



REGAL CORPORATE PARK

63 light industrial units at the master planned township of Bandar Baru Samariang completed under Phase 1 in first quarter of 2017.

Floor area: 1840 – 2000 sqft.



TAPAH RESIDENCES

22 units of detached and terrace houses with easy access to schools and retail malls.

Floor area: 1034 – 1800 sqft.



ASHRAF AVENUE 2

18 units of 3-storey shophouses strategically located near schools and highly populated residential areas.

Floor area: 4200 – 7300 sqft.

ONGOING PROJECTS



TROPICS CITY

604 units of SOHO, apartments and enrichment mall within Jalan Song area, Kuching's prime residential and commercial district.

Estimated completion in 2019.



MILLION GIFTED 1 & 2

92 units of detached, semi-detached and terrace houses in total.

Estimate Phase 1 to complete in 2017.



REGALIA

Total 85 units of semi-detached houses and apartments in Kota Samarahan, the main education hub in Sarawak.

Apartments estimated to complete in 2017.



FORWARD STRATEGIES

Strategic Alliances To Create Values Together

Enhancing & Innovating Property Contents & Values

CHINA

1 Signed MOU with Weifang Henglida Steel Structure to explore prefabricated modular housing system.



2 Signed HOA with Nantong Suzhong Construction Co, Ltd. as strategic alliance partners for property development opportunities.



1 Signed RM90 million offtake agreement with MyAngkasa Bina for 276 units of Airtrollis Phase 3

2 Secured 2 investments by KOJADI within 6 months, totaling RM 25 million



WEST MALAYSIA

EAST MALAYSIA

SINGAPORE

Stimulating New Demands + Widening Customer Base

1 Signed MOU with ASX-listed iBosses Corporation to explore innovative Entrepreneurship program



Strengthening Current Base & Increase Market Share



Integrating Products & Capabilities



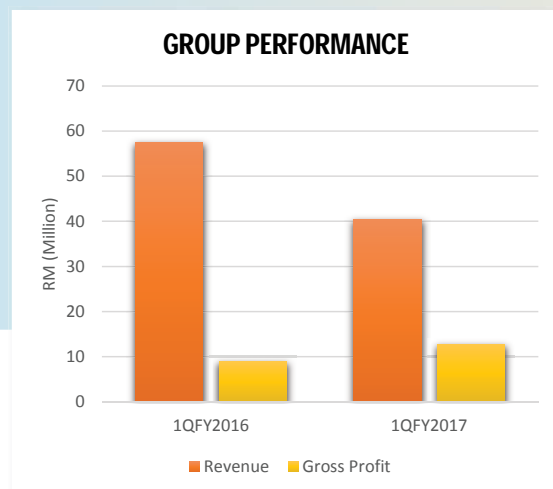
REGAL HIGHLIGHTS

Extracted from the Company's Unaudited Financial Statements For the First Quarter Ended 31 March 2017.

FINANCIAL HIGHLIGHTS

RM (Million)	1QFY2017	1QFY2016	% Change
Revenue	40.4	57.5	- 30%
Cost of Sales	27.7	48.7	- 43%
Gross profit	12.7	8.9	+ 43%
Profit before tax	4.2	2.2	+ 88%
Net profit after tax	2.7	1.8	+ 51%
Loss from discontinued operations*	-	(1.5)	N.M.
Exchange difference on foreign operations translation	0.5	(2.2)	N.M.
Total comprehensive income (loss) for the period	3.2	(1.9)	N.M.

*Note: Discontinued Operations refer to Precision Business division which has been disposed of as at 16 December 2016.



VOTE OF CONFIDENCE

In January and May 2017, Regal signed agreements with Koperasi Jayadiri Malaysia Berhad ("KOJADI") for the subscription of total RM 25 million worth of cumulative Redeemable Preference Shares in Regal's wholly owned subsidiary, Temasek Regal Capital Sdn Bhd. The shares will be issued at RM 1.00 per share with guaranteed cumulative dividend for the whole tenure of 3.5 years.

KOJADI is the leading Malaysian co-operative providing educational and commercial loan facilities since 1981.

“ WE ARE CONFIDENT ABOUT THE GROUP’S PROSPECTS AND LOOK FORWARD TO A PRODUCTIVE RELATIONSHIP. ”

- Datuk Ng Peng Hay, Chairman of KOJADI

PROPERTY INVESTMENT SEMINAR IN BINTULU

As part of its market cultivation strategy, Regalia Properties Pte. Ltd. hosted an overseas investment and migration seminar in Bintulu on 8 April 2017, with Bintulu Chinese Chamber of Commerce and Industry.

The seminar attracted many interested chamber members who were interested to find out about property investment opportunities, migration paths and taxation in Australia.



SHARE OUR BLESSINGS

Regal believes strongly in giving back to the community and society whenever we can. Hence, in Feb 2017, we did a charity angpows handout to over 550 members from various welfare associations in Kuching, Sarawak.

Again on 27 March 2017, together with NIIT College, Regal presented a cheque of RM10,000 to Chung Hua Middle School No.3, to help provide better educational environment for the youths.

Log on to www.regalinternational.com.sg for more details.