
INCORPORATION OF A SUBSIDIARY IN SINGAPORE

CIMB Bank Berhad, Singapore branch was the financial adviser to the Company for the acquisition of the entire issued and paid up share capital of Regal International Holdings Pte. Ltd. (the "Financial Adviser"). The Financial Adviser (i) assumes no responsibility for; and (ii) does not endorse, the contents of this announcement (or any matter contemplated herein).

The Board of Directors of Regal International Group Ltd. (the "**Company**", and together with its subsidiaries, the "**Group**") wishes to announce that it has on 24 November 2015, incorporated a subsidiary in Singapore known as "Regal International Investments Pte. Ltd." ("**Regal International Investments**"). The issued and paid-up share capital of Regal International Investments is S\$1.00 and the Company holds 100% of the issued share capital of Regal International Investments.

Regal International Investments will operate principally as an investment holding company.

The incorporation of Regal International Investments is funded through the Company's internal resources and is not expected to have any material impact on the Company's net tangible assets per share or earnings per share for the financial year ending 31 December 2015.

None of the directors or controlling shareholders (other than in their respective capacities as a director and/or shareholder of the Company) has any interest, direct or indirect, in the incorporation of Regal International Investments.

By Order of the Board

Su Chung Jye
Executive Chairman and Chief Executive Officer
25 November 2015