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## QUARTERLY UPDATE PURSUANT TO RULE 1313 (2) OF THE LISTING MANUAL

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The Board of Directors (the “**Board**”) of Regal International Group Ltd. (the “**Company**”) together with its subsidiaries (the “**Group**”) refers to its announcement dated 4 June 2017 that the Company was placed on the watch-list due to the Minimum Trading Price (the “**MTP**”) Entry Criterion with effect from 5 June 2017.

Rule 1313(2) of the Listing Manual of Singapore Exchange Limited (the “**SGX**”) requires the Company to provide a quarterly update on its efforts and progress made in meeting the exit criteria of the watch-list, including where applicable its financial situation, its future direction, or other material development that may have a significant impact on its financial position.

Following the steps to improve the Company’s business activities which had been commenced last year, the Company is continue putting its best efforts to improve the Group’s profitability and further strengthen the financial position of the Group so as to fortify stronger shareholders’ and potential investors’ confidence and be able to yield a better return to shareholders for their investments in the Company. Furthermore, the Company is exploring to raise its profile among potential investors and enhance its communications with shareholders.

For more information in relation to the latest financial performance of the Group, please refer to the unaudited financial statements for the second quarter ended 30 June 2017 released separately today.

The Board will continue to actively pursue various options available to the Company to meet the MTP requirements for its removal from the watch-list within 36 months from 5 June 2017. The Board will make further announcements to update shareholders as and when there are any material subsequent developments.

By Order of the Board

Su Chung Jye  
Executive Chairman and Chief Executive Officer  
11 August 2017