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## PROFIT GUIDANCE FOR THE 3-MONTH FINANCIAL PERIOD ENDED 30 JUNE 2015

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*CIMB Bank Berhad, Singapore branch was the financial adviser to the Company for the acquisition of the entire issued and paid up share capital of Regal International Holdings Pte. Ltd. (the "Acquisition") (the "Financial Adviser"). The Financial Adviser (i) assumes no responsibility for; and (ii) does not endorse, the contents of this announcement (or any matter contemplated herein).*

Pursuant to Rule 703 of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Board of Directors (the "**Board**") of Regal International Group Ltd. (the "**Company**" and together with its subsidiaries, the "**Group**") wishes to inform shareholders that, based on a preliminary review of the unaudited consolidated financial results of the Group for the 3-month financial period ended 30 June 2015 ("**2Q2015**"), the Group is expected to make a net loss in 2Q2015. The net loss is mainly attributable to:

- 1) the waiver of quasi-equity loan to Singapore Synergy Pte Ltd, an associated company of the Precision Business that was disposed in 2Q2015; and
- 2) a decrease in revenue recognised from its Property Business in 2Q2015 due mainly to fewer units sold.

Shareholders are to note that, pursuant to the Acquisition, the application of accounting principles applicable to reverse take-overs requires the Group to reflect Regal International Holdings Pte. Ltd. ("**RIH**") as the accounting acquiror and the Company as the accounting acquiree. The financial performance of RIH for the comparative 3-month financial period ended 30 June 2014 ("**2Q2014**") prior to the completion of the Acquisition had not been previously announced. There were no projects of its Property Business which were completed during 2Q2015 or 2Q2014.

Further details of the Group's financial performance will be disclosed when the Company finalises and announces its unaudited financial statements for 2Q2015 on or before 14 August 2015. Shareholders and investors are advised to exercise caution when dealing in the shares of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor, accountant or other professional advisers.

By Order of the Board

Su Chung Jye  
Executive Chairman and Chief Executive Officer  
11 August 2015