



耀傑集團

Regal International Group

REGAL INTERNATIONAL GROUP LTD.

Company Registration No.: 200508585R

www.regalinternational.com.sg

PROFIT GUIDANCE FOR THE 3-MONTH FINANCIAL PERIOD ENDED 30 SEPTEMBER 2015

CIMB Bank Berhad, Singapore branch was the financial adviser to the Company for the acquisition of the entire issued and paid up share capital of Regal International Holdings Pte. Ltd. (the “Acquisition”) (the “Financial Adviser”). The Financial Adviser (i) assumes no responsibility for; and (ii) does not endorse, the contents of this announcement (or any matter contemplated herein).

Pursuant to Rule 703 of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Board of Directors (the “Board”) of Regal International Group Ltd. (the “Company” and together with its subsidiaries, the “Group”) wishes to inform shareholders that, based on a preliminary review of the unaudited consolidated financial results of the Group for the 3-month financial period ended 30 September 2015 (“3Q2015”), the Group is expected to make a net loss in 3Q2015. The net loss is mainly attributable to higher administrative expenses.

Further details of the Group’s financial performance will be disclosed when the Company finalizes and announces its unaudited financial statements for 3Q2015 on or before 14 November 2015. Shareholders and investors are advised to exercise caution when dealing in the shares of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor, accountant or other professional advisers.

By Order of the Board

Su Chung Jye
Executive Chairman and Chief Executive Officer
06 November 2015