



DELISTING OF TAIWAN DEPOSITORY RECEIPTS ON TAIWAN STOCK EXCHANGE ANNOUNCEMENT

The Board of Directors (“**Board**”) of Regal International Group Ltd. (“**Company**”, and together with its subsidiaries, “**Group**”) refers to the announcement made by the Company on 8 July 2019 in respect of the possible delisting of Taiwan Depository Receipts (“**TDR**”) on Taiwan Stock Exchange (“**TWSE**”) for the Company (TWSE stock code: 911619).

TWSE has informed the Company on 9 July 2019 that the net worth of the Group, as indicated in the duly announced and filed consolidated financial report for the most recent period, is less than one-third of its share capital stated. This meets the Operating Rules of the Taiwan Stock Exchange Corporation” Article 50-3 paragraphs 9 subparagraph 2 for delisting a TDR. The Company’s TDR will be delisted with effect from 19 August 2019. The TDR listing contract signed between the Company and TWSE will be terminated at the same time. Therefore, the last trading day of TDR will be on 16 August 2019.

The Company is of the opinion that the delisting will not affect the listing and trading of the Company’s shares on Singapore Stock Exchange.

Shareholders and potential investors of the Company are advised to read this announcement and any further announcement(s) by the Company carefully. Shareholders of the Company are advised to refrain from taking any action in respect of their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. In the event of any doubt, shareholders of the Company should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

By Order of the Board of
Regal International Group Ltd

Su Chung Jye
Executive Chairman and Chief Executive Officer

9 July 2019