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**INCORPORATION OF A WHOLLY-OWNED SUBSIDIARY COMPANY  
– LUMINOUS PAINTS SDN. BHD.**

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The Board of Directors of Regal International Group Ltd (“the Company”) and together with its subsidiaries, (the “Group”) wishes to announce that its indirect wholly-owned subsidiary, Regal Lands Sdn. Bhd. (“Regal Lands”) has incorporated a 55% owned subsidiary on 14 April 2015.

- (1) Name of subsidiary : Luminous Paints Sdn. Bhd.
- (2) Issued and Paid-up capital : RM1,000 respectively
- (3) Shares now held : 55% owned held by the Group by way of subscription of 550 ordinary shares of RM1.00 each; 45% owned by third party unrelated to the Group (“the Third Party”)
- (4) Principal activities : To supply, undertake painting works and to trade in paints and related products

The rationale for the investment is to reduce construction cost and create synergetic growth.

This investment is funded by internal resources and is not expected to have any material impact on the consolidated net tangible assets per share or earnings per share of the Company for the financial year ending 31 December 2015.

Further, Regal Lands and the Third Party will be injecting additional cash of RM4,950 and RM4,050 respectively to further subscribe an additional 4,950 and 4,050 ordinary shares of RM1 each in the capital of Luminous Paints Sdn. Bhd. (“Additional Shares”) respectively. At the date of this announcement, the Additional Shares have not been allotted to Regal Lands and the Third Party.

None of the directors or controlling shareholders of the Company has any interest, direct or indirect in the above transaction.

By Order of the Board

Su Chung Jye  
Executive Chairman and Chief Executive Officer  
15 April 2015

*CIMB Bank Berhad, Singapore branch was the financial adviser to the Company for the acquisition of the entire issued and paid up share capital of Regal International Holdings Pte. Ltd. (the “Financial Adviser”). The Financial Adviser (i) assumes no responsibility for; and (ii) does not endorse, the contents of this announcement (or any matter contemplated thereunder).*