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## INCORPORATION OF A SUBSIDIARY IN SINGAPORE – REGALIA PROPERTIES PTE. LTD.

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*CIMB Bank Berhad, Singapore branch was the financial adviser to the Company for the acquisition of the entire issued and paid up share capital of Regal International Holdings Pte. Ltd. (the “Financial Adviser”). The Financial Adviser (i) assumes no responsibility for; and (ii) does not endorse, the contents of this announcement (or any matter contemplated herein).*

The Board of Directors (the “**Board**”) of Regal International Group Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that its wholly-owned subsidiary, Regal International Investments Pte. Ltd. (“**Regal International Investments**”) had on 4 November 2016, incorporated a subsidiary in Singapore known as “Regalia Properties Pte. Ltd.” (“**Regalia Properties**”). The issued and paid-up share capital of Regalia Properties is S\$10,000.00 where Regal International Investments owns 70% equity shares.

Regalia Properties will operate principally as a real estate agency offering property investment and valuation services.

The incorporation of Regalia Properties is funded through the Company’s internal resources and is not expected to have any material impact on the Company’s net tangible assets per share or earnings per share for the financial year ending 31 December 2016.

None of the directors or controlling shareholders (other than in their respective capacities as a director and/or shareholder of the Company) has any interest, direct or indirect, in the incorporation of Regalia Properties.

By Order of the Board

Su Chung Jye  
Executive Chairman and Chief Executive Officer  
4 November 2016